

CMS Cloud Basic – Terms and Conditions

- **Features**

CMS Cloud Basic includes the following features:

- a. Contacts – names, address, phones, emails.
- b. Family Members – children and other members, and their contact info.
- c. Programs – these are the check boxes you see on the Programs tab.
- d. Birthdays – birthdays associated with any family member.
- e. Anniversaries – only of primary family members.
- f. Notes – Main note on record; note on individual family member, and note associated with the address.

Other features you see in CMS Cloud when using the Demo are not part of CMS Cloud Basic.

- **Requirements**

Please review these requirements

- a. You have and will maintain an active subscription with CMS.
While currently there is no extra fee for using CMS Cloud Basic, an active subscription is required.
- b. You are using the latest version of CMS.
To see what version you are using, click Knowledge Base > About CMS.
Compare that to the latest version available by logging in to <http://support.chabadms.com> and click Downloads.
You must continue to always install CMS updates as they become available.
- c. Internet Connection is required.
When using CMS Classic, you must have an Internet connection. If you are using a laptop for example without Internet access, CMS Cloud integration will not work for you.
- d. Create a Login to the Demo account.
If you don't have one yet, go to <https://demo.chabadms.com/auth/register> and create a login to the demo account. It is with these credentials (username/password) that you will later be logging in to your own CMS Cloud.

- **Costs**

CMS Cloud Basic is being offered at no cost at this time. There may be a cost in the future. Pricing has not yet been determined.